

## Appendix C



# Lake Health District

700 South J Street, Lakeview, OR 97630

(541) 947-2114

## FINANCIAL ASSISTANCE APPLICATION

### Completion of Application

- a.) The Financial Assistance Application may be printed from the Lake Health District website or received from the Patient Services Office. Applications may be requested via mail.
- b.) The completed application is required to be submitted within 120 days of initial statement. Incomplete applications will be returned with request of additional information. To continue application process additional information must be received within 30 days. If completed application is not received within 120 days of initial statement financial assistance will be denied and normal collection process will continue.
- c.) Lake Health District will make determination on applications within 30 days of receipt of completed application. Determination letters will be sent via mail.
- d.) All information relating to the application for financial assistance will be kept confidential.

### Eligibility Criteria

#### a.) Income Level Requirement

Patient eligibility for financial assistance is determined by measuring household income against the income poverty guidelines established by the U.S. Department of Health and Human Services. A sliding fee scale will be used to determine financial assistance discounts when household income is at or below 400% of federal income poverty guidelines. Patients will be held responsible to pay balances based on this determination.

#### b.) Determination

- I. Considerations for assistance include a review of responsible parties' annual household income based on previous year's tax returns and other verifiable proof of income (pay stubs, bank statements...). Federal guidelines also consider number of people living in household.
- II. Employment status should consider the likelihood of future earnings sufficient to meet the healthcare related obligation within a reasonable amount of time. Other financial obligations may be considered.
- III. The need for financial assistance will be re-evaluated at each subsequent time of service if the last financial evaluation was completed more than one year prior to the date of service, or at any time additional information relevant to the eligibility of the patient for financial assistance becomes known.
- IV. The District may require patients to verify that they have first applied for assistance with a State assistance agency (such as, State Health Plan, SSI or SSD) and have been denied.
- V. Financial assistance awards will be made after any pending eligibility determinations have been made by another payer source.
- VI. Determination for assistance is based on applicant's current financial situation.
- VII. Eligibility for Financial Assistance is not restricted because of race, religion, sex, national origin, age, handicap, or sexual orientation.
- VIII. Financial assistance is available for medically necessary services only.

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Guarantor Signature

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Date

\*FA Application and guidelines are available in Spanish upon request



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**Guarantor's Information:**

|   |                |  |                                    |       |                        |  |  |
|---|----------------|--|------------------------------------|-------|------------------------|--|--|
| Guarantor's Name: Last, First, MI         |                |  |                                    |       | Social Security Number |  |  |
| Date of Birth                             | Account Number |  | Employer: Name, Address, Telephone |       |                        |  |  |
| Street Address                            |                |  | City                               | State | Zip Code               | Telephone  |  |
| Mailing Address (If Different Than Above) |                |  | City                               | State | Zip Code               | Marital Status<br><input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Single |  |

**Household Information: Please indicate ALL people living in your household, including applicant**

Please list anyone living in your household (including yourself). Income includes gross wages, salaries, tips, self-employment income, child support, alimony, rental income, unemployment compensation, social security benefits, public/government assistance, etc. (Income also includes rent or living expenses exchanged for services provided.)

| Household Members | Date of Birth | Relationship | Source of Income and/or Employer | Gross Annual Income |
|-------------------|---------------|--------------|----------------------------------|---------------------|
| 1.                |               |              |                                  | \$                  |
| 2.                |               |              |                                  | \$                  |
| 3.                |               |              |                                  | \$                  |
| 4.                |               |              |                                  | \$                  |
| 5.                |               |              |                                  | \$                  |
| 6.                |               |              |                                  | \$                  |

| Federal Income  | 100%   | 125%   | 150%   | 175%   | 200%    | 250%    | 275%    | 300%    | 325%     | 350%     | 375%     | 400%     |
|---|--------|--------|--------|--------|---------|---------|---------|---------|----------|----------|----------|----------|
| Poverty Level 2021  | 100%   | 125%   | 150%   | 175%   | 200%    | 250%    | 275%    | 300%    | 325%     | 350%     | 375%     | 400%     |
| % of Discount   | 100%   | 100%   | 100%   | 100%   | 100%    | 95%     | 85%     | 75%     | 65%      | 55%      | 45%      | 25%      |
| Patient Maximum Responsibility Plus Discounted Percentage | \$0    | \$0    | \$0    | \$500  | \$1,000 | \$2,000 | \$4,000 | \$8,000 | \$16,000 | \$16,000 | \$16,000 | \$16,000 |
| 1   | 12,760 | 15,950 | 19,140 | 22,330 | 25,520  | 31,900  | 35,090  | 38,280  | 41,470   | 44,660   | 47,850   | 51,040   |
| 2   | 17,240 | 21,220 | 25,530 | 29,840 | 34,150  | 42,770  | 47,080  | 51,390  | 55,700   | 60,010   | 64,320   | 68,630   |
| 3   | 21,720 | 27,150 | 32,580 | 38,010 | 43,440  | 54,300  | 59,730  | 65,160  | 70,590   | 76,020   | 81,450   | 86,880   |
| 4   | 26,200 | 32,750 | 39,300 | 45,850 | 52,400  | 65,500  | 72,050  | 78,600  | 85,150   | 91,700   | 98,250   | 104,800  |
| 5   | 30,680 | 38,350 | 46,020 | 53,690 | 61,360  | 76,700  | 84,370  | 92,040  | 99,710   | 107,380  | 115,050  | 122,720  |
| 6   | 35,160 | 43,950 | 52,740 | 61,530 | 70,320  | 87,900  | 96,690  | 105,480 | 114,270  | 123,060  | 131,850  | 140,640  |
| 7   | 39,640 | 49,550 | 59,460 | 69,370 | 79,280  | 99,100  | 109,010 | 118,920 | 128,830  | 138,740  | 148,650  | 158,560  |
| 8   | 44,120 | 55,150 | 66,180 | 77,210 | 88,240  | 110,300 | 121,330 | 132,360 | 143,390  | 154,420  | 165,450  | 176,480  |

I agree to pay \$\_\_\_\_\_ per month against the medical bills incurred at Lake Health District, however I understand that the payment required will be determined by Lake Health District.

I certify the above information is true and correct to the best of my knowledge. I understand that the information which I submit is subject to verification and hereby authorize any party contacted by Lake Health District to release the requested verification to the Health District.

\_\_\_\_\_  
Guarantor Signature

\_\_\_\_\_  
Date